Information on divestment of assets of the Company and its subsidiaries, with reference to Current Report No. 59/2024

Current Report No.: 06/2025

Date: 30 January 2025

Time: 07:57 pm

Further to Current Report No. 59/2024 of 25 November 2024 along with the definitions contained therein, and in connection with the Extraordinary General Meeting of MERCOR S.A. (the "Company") convened for 6 February 2025 (see: Current Report No. 01/2025 of 10 January 2025), the Company's Management Board announces that on 30 January 2025 it adopted a document (in the form of a presentation) concerning the contemplated Divestment Transaction (the "Presentation"), where it outlines the rationale for the Transaction, its key terms, divestment assets in figures, conditions precedent to the Transaction, intended allocation of the Transaction proceeds (noting that final decisions in this regard may require resolutions by the Company's relevant bodies), indicative distribution of the Transaction proceeds presented in graphic form and overview of the Company's profile post-Transaction, including a comparison of the Company's current structure with that projected after the divestment assets are sold to the Investor.

The Presentation is an integral part of this current report.

Disclaimer:

The Presentation is intended for information purposes only. It does not constitute an advertisement for or an offer of any publicly traded securities. Its contents have been compiled from sources considered reliable and accurate by the Company, although no assurance can be given that such sources are exhaustive or fully reflect the underlying facts.
The Presentation may contain some forward-looking statements, which represent an investment risk or a source of uncertainty and may differ materially from actual results.
The Company shall not be held liable for the consequences of any decisions made in reliance on the Presentation. Responsibility for its use shall lie solely with the user.
The Presentation includes information that has not been reviewed, audited or verified by an external auditor.

Legal basis: Article 17(1) of MAR – Inside information

MANAGEMENT BOARD OF MERCOR S.A.:

First Vice President of the Management Board	Member of the Management Board
Jakub Lipiński	Tomasz Kamiński