

Share buyback

Current Report No.: 55/2023

Date: September 5th 2023

Time: 11:48 a.m.

The Management Board of MERCOR S.A. (the "Company", the "Issuer") reports that the brokerage house Santander Bank Polska S.A. – Santander Biuro Maklerskie, acting for the account of the Issuer, executed the following transactions under the share buy-back programme approved by Resolution No. 5 of the Extraordinary General Meeting of the Company dated June 30th 2020 (the "Resolution") (see Current Report No. 16/2020 of July 1st 2020):

- on August 28th 2023, it purchased 632 Company shares at an average price of PLN 21.80 per share. The total value of the purchased shares was PLN 13,777.60. The purchased shares represent 0.00406% of the Company's share capital and total voting rights;
- on August 29th 2023, it purchased 684 Company shares at an average price of PLN 21.9997 per share. The total value of the purchased shares was PLN 15,047.80. The purchased shares represent 0.00439% of the Company's share capital and total voting rights;
- on August 30th 2023, it purchased 700 Company shares at an average price of PLN 22.6886 per share. The total value of the purchased shares was PLN 15,882.00. The purchased shares represent 0.00450% of the Company's share capital and total voting rights;
- on August 31st 2023, it purchased 749 Company shares at an average price of PLN 23.0055 per share. The total value of the purchased shares was PLN 17,231.10. The purchased shares represent 0.00481% of the Company's share capital and total voting rights;
- on September 1st 2023, it purchased 829 Company shares at an average price of PLN 24.50 per share. The total value of the purchased shares was PLN 20,310.50. The purchased shares represent 0.00532% of the Company's share capital and total voting rights.

The total number of treasury shares held by the Issuer, including the shares purchased in those transactions, is 55,470. They represent 0.35628% of the Company's share capital and total voting rights.

The Issuer publishes, attached hereto, a list with detailed particulars of the transactions executed under the share buy-back programme between August 28th and September 1st 2023.

Legal basis: Article 2 (3) of Commission Delegated Regulation (EU) 2016/1052 of March 8th 2016 supplementing Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures in conjunction with Article 5 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of April 16th 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

MANAGEMENT BOARD OF MERCOR S.A.:

Krzysztof Krempeć

President of the Management Board

Jakub Lipiński

First Vice President of the Management Board